2019-2020

Member Directory

**Western Connecticut Estate and Tax Planning Council, Inc.**

**MISSION STATEMENT**:

The Western Connecticut Estate & Tax Planning Council is an interdisciplinary organization for professionals involved in all aspects of estate planning. Our membership includes, but is not limited to:

* Attorneys
* Accountants
* Certified Financial Planners
* Life Underwriters
* Planned Giving Specialists
* Trust Department Officers
* Wealth Managers
* Others with professional interest in the Estate Planning process

Our main goal is to provide an organized platform for those professionals involved in the estate planning process to learn, share information, network together, pursue continuing education and generally seek to achieve a higher level of professionalism.

Western Connecticut Estate & Tax Planning Council is a member of the National Association of Estate Planners & Councils (NAEPC). We conduct four networking meetings each year consisting of a dinner followed by a presentation.

**MEMBERSHIP BENEFITS**:

* Networking and knowledge sharing among professional specialties
* Sharing of best practices among your peers
* Expert presentations on contemporary estate planning issues
* Membership Directory and website (<http://www.wcetpc.org>)
* Free Access to Leimberg Website ($300 + value) (<http://www.leimberg.com>)
* Four Dinner Meetings included in the cost of annual membership

**WCETPC - President**

**Kristina E. Kelly, Esq.
Trusts and Estates
Diserio Martin O’Connor & Castiglione LLP**One Atlantic Street
Stamford, CT 06901

Ph. 203-358-0800 Ext 3316
Fx. 203-348-2321
Email: KKelly@dmoc.com
Website: [*http://www.domc.com*](http://www.domc.com)

*I am an associate at Diserio Martin O’Connor & Castiglione LLP. I practice in the areas of estate planning, trust & estate administration, elder law and residential real estate.*

**WCETPC - President Elect**

**Alan J. Clavette, CPA
Clavette & Company, LLC-CPAs
Managing Member**30 Church Hill Road
Newtown, CT 06470

Ph. 203-426-2080
Fx. 203-270-0645
Email: aclavette@clavettecpa.com

*Clavette & Company, LLC-CPAs provides complete tax and accounting services for families, closely held businesses and attorneys who represent them. With extensive experience in estate settlement, probate and trust accounting, estate/gift tax returns, business succession planning and income tax preparation, you can count on personal yet expert service.*

**WCETPC - Treasurer**

**Candace E. Schrull
Accountant
Estate & Trust Specialist
Reynolds & Rowella, LLP**90 Grove Street
Ridgefield, CT 06877

Ph. 203-438-0161
Fx. 203-431-3570
Email: candys@reynoldsrowella.com

*Please visit us at our website:*[*http://www.reynoldsrowella.com*](http://www.reynoldsrowella.com)

**WCETPC – Secretary**

**Richard L. Emerson, Esq.
Chipman Mazzucco Emerson**

44 Old Ridgebury Road, Suite 320
Danbury, CT 06810

Ph. 203-744-1929

Fx. 203-790-5954

Email: emerson@danburylaw.com

Website:

*I practice in our Danbury and Southbury, Connecticut offices where I concentrate on Estate Administration, Probate, Estate Planning and General Corporate representation. We are a full service firm with attorneys who also practice in Residential and Commercial Real Estate, Personal Injury, Business Organizations, Commercial Lending, Commercial Litigation, and Mergers and Acquisitions*

**WCETPC – DIRECTORS:**

**P. Gavin Arneth
Senior Vice President, Private Banking
People's United Bank**1055 Post Road
Fairfield, CT 06824

Ph. 203-254-6668
Fx. 203-338-5428
Email: PGavin.Arneth@peoples.com

**Bryan V. Doto, Esq.
Law Firm of Bryan V. Doto, LLC**131 Deer Hill Avenue
Danbury, CT 06810

Ph. 203-744-1404
Fx. 203-703-5229
Email: bdoto@dotolawfirm.com

*Please visit me at my website:*[*http://www.dotolawfirm.com*](http://www.dotolawfirm.com)

**WCETPC – DIRECTORS:**

**Cristen Rescigno, Esq.
Daniels, Porco & Lusardi, LLP**
102 Gleneida Avenue
Carmel, NY 10512

Ph. 845-225-8404
Fx. 845-225-4262
Email: cmr@dpllawyers.com

*Please visit our website:* [*http:/www.danielsporco.com*](http://eedwardslaw.com)

**Nancy M. Vendetti, TEP
VP Trust Department Manager
Essex Savings Bank**35 Plains Road
PO Box 950
Essex, CT 06426-0950

Ph. 860-767-4414 Ext 279
Email: nvendetti@essexsavings.com

*Essex Savings Bank offers a full range of trust and estate services designed to help clients achieve estate planning and wealth management goals. Unlike trust companies that use proprietary products and models for their trust accounts, Essex Savings Bank employs a progressive philosophy of engaging outside advisors for account investments.*

**WCETPC – DIRECTORS:**

**Daniel J. Wright, CFA**

**Senior Portfolio Manager**

**Vice President**

**Financial Advisor**

Morgan Stanley Wealth Management

320 Post Road East

Westport, CT 06880

Ph. 203-222-4081

Fx 203-517-0767

Email daniel.j.wright@morganstanley.com

**Thomas J. Arconti, CFP®
President
Arconti Financial Advisors, LLC**152 Deer Hill Avenue, Suite 102
Danbury, CT 06810

Ph. 203-778-4100
Email: tom@arcontifinancialadvisors.com

*Fee-only financial planning and investment management firm. Can prepare a complete financial plan or simply address a specific issue, depending on your needs. Member of NAPFA*

**Fred L. Baker, Esq
Baker Law Firm**24 Delay Street
Danbury, CT 06810

Ph. 203-792-8765
Fx. 203-791-1892
Email: fred@baker-law.com

*Please visit us at our website:*[*http://www.baker-law.com*](http://www.baker-law.com)

**Rick Balmaseda, CFP® RICP®
Senior Vice President-Investments
Benjamin F. Edwards & Co.**One Reserve Road
Danbury, CT 06810

Ph. 203-790-8700 Ext. 2064
Fx. 203-748-3900
Email: rick.balmaseda@benjaminfedwards.com
Website: [*http://benjaminfedwards.com/rickbalmaseda*](http://benjaminfedwards.com/rickbalmaseda)

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**Miles Borzilleri, CTFA
Senior Vice President and Trust Officer**Torrington Savings Bank
P.O. Box 478
Torrington, CT 06790-0478

Ph. 860-496-2152
Fx. 860-496-4471
Email: [mborzilleritorringtonsavings.com](http://mborzillerictorrinqtonsavinqs.com)

*Please visit our website:* [*http:/www.torringtonsavings.com*](http://eedwardslaw.com)

**Dennis Devane, CPA-MBA
First Vice President, Investment Officer**

**PIM Portfolio Manager**Wells Fargo Advisors

450 Post Road East

Westport, CT 06880

Ph. 203-221-3557
Fx. 203-221-1625
Email: dennis.devane@wellsfargoadvisors.com

*Please visit our website:* [*http:/www.ddevane.wfadvisors.com*](http://eedwardslaw.com)

**Dixon Downey**

**Reby Advisors**44 Old Ridgebury Road

Danbury, CT 06810

Ph. 203-617-0398
Fx. 203-743-3381
Email: ddowney@rebyadvisord.com

**Candace V. Fay, Esq**.
Danbury Office:
118 Coalpit Hill Road
Danbury, CT 06810

Ph. 203 796-0235
Fx. 203 798-8848
Email: candace@attorneyfay.com

**James J. Flaherty, Jr., Esq.
Chipman Mazzucco Emerson LLC**325 Main Street South
Southbury, CT  06488

Ph. 203-693-8530
Fx. 203-790-5954
Email: flaherty@danburylaw.com
Website: *www.danburylaw.com/*

*My practice focuses on assisting individuals with their estate planning needs. In addition, I regularly appear before the probate courts in Connecticut in matters concerning will contests and trust construction proceedings, conservatorship and mental capacity issues, and estate administration. I am admitted to practice in Connecticut and Massachusetts.*

**Elizabeth J. Hartery, Esq.
Chipman Mazzucco Emerson LLC**44 Old Ridgebury Road, Suite 320
Danbury, CT 06810

Ph. 203-744-1929
Fx. 203-790-5954
Email: ejh@danburylaw.com

*Please visit our website:* [*http://www.danburylaw.com*](http://www.danburylaw.com)

**David R. Hermenze, Esq.
Hermenze & Marcantonio, LLC**19 Ludlow Road, Suite 101
Westport, CT 06880

Ph. 203-226-6552
Fx. 203-266-6035
Email: hermenze@hmtrust.com

**Carie A. Hodel, CTFA, CFIRS
Vice President and Trust Officer
Torrington Savings Bank**P.O. Box 478
Torrington, CT 06790-4878

Ph. 860-496-4417
Fx. 860-496-4471
Email: chodel@torringtonsavings.com

*Please visit our website:*[*http:/www.torringtonsavings.com*](http://eedwardslaw.com)

**Jason Hsu, ChFC®, CLU®, CAP®, CRPC®
Vice President Wealth Management Advisor**

**Merrill Lynch**
63 Copps Hill Road

Ridgefieldm CT 06877
Ph. 203-894-7823

E-mail: jasonhsu1138@gmail.com

**Edward Hynes, CFA
Financial Advisor
Merrill Lynch**253 Post Road West
Westport, CT 06880

Ph. 203-341-4954
Fx. 203-635-4541
Email: edward.hynes@ml.com

*Please visit our website:* [*http://www.fa.ml.com/ed.hynes*](http://www.fa.ml.com/ed.hynes)

**Richard S. Land, Esq.
Chipman Mazzucco Emerson LLC**44 Old Ridgebury Road, Suite 320
Danbury, CT 06810

Ph. 203-744-1929 x 29
Fx. 203-790-5954
Email: rsl@danburylaw.com

*Please visit our website:* [*http://www.danburylaw.com*](http://www.danburylaw.com)

**Alyson R. Marcucio, Esq.
Chipman Mazzucco Emerson LLC**44 Old Ridgebury Road, Suite 320
Danbury, CT 06810

Ph. 203-744-1929 x 40
Fx. 203-790-5954
Email: arm@danburylaw.com

*Please visit our website:* [*http://www.danburylaw.com*](http://www.danburylaw.com)

**Karen McAllister.
St. Jude Children’s Research Hospital**38 Hanover Road
Newtown, CT 06470

Ph. 860-235-8226
Email: karen.mcallister@stjude.org

*Please visit our website:* [*http://www.stjude.org*](http://www.danburylaw.com)

**Frederick Miller, CPA
Reynolds & Rowella, LLP**90 Grove Street
Ridgefield, CT 06877

Ph. 203-438-0161
Fx. 203-431-3570
Email:     ericm@reynoldsrowella.com

*Please visit us at our website:*[*http://www.reynoldsrowella.com*](http://www.reynoldsrowella.com/)

**Martin A. Rader, Jr.
Pinney Payne P.C**.
Danbury Executive Tower
30 Main St, Suite 502
Danbury CT 06810

Ph. 203-798-3811
Fx. 203-792-4759
Email: mrader@ppvlaw.com

*Please visit us at our website*: [***https://www.ppvlaw.com/***](https://www.ppvlaw.com/)

**Paula Boa Sousa, Esq.
Collins Hannafin, PC**148 Deer Hill Avenue
Danbury, CT 06810

Ph. 203-744-2150 Fx. 203-797-1034
Email: pboasousa@chlaw-ct.com.

*Please visit us at our website:* [*http://www.chtlaw-ct.com*](http://www.chtlaw-ct.com)

**Richard D. Sperry, Esq.
Richard D. Sperry, Attorney.**41 Chalybes Road
Roxbury, CT 06783-1417

Ph. 860-355-3525`
Fx. 860-354-5766
Email: Sperrylaw@charter.net

*Please visit us at our website:*[*http://www.sperrylaw.net*](http://www.sperrylaw.net)

**Harold Usher, Esq.
Usher Law Office LLC**

118 Coal Pit Hill Road
Danbury, CT 06810

Ph. 203-948-7290
Fx. 203-798-8848
Email: Usherlawoffice@gmail.com

**ACCOUNTANTS**

**Alan J. Clavette, CPA
Clavette & Company, LLC-CPAs**
203-426-2080/aclavette@clavettecpa.com

**Frederick Miller
Reynolds & Rowella, LLP**203-438-0161/ericms@reynoldsrowella.com

**Candace E. Schrull
Reynolds & Rowella, LLP**203-438-0161/candys@reynoldsrowella.com

**ATTORNEYS**

**Fred L. Baker, Esq.
Baker Law Firm**203-792-8765/Fred@baker-law.com

**Bryan V. Doto, Esq.
Law Firm of Bryan V. Doto, LLC**
203-744-1404/bdoto@dotolawfirm.com

**Richard L. Emerson, Esq.
Chipman Mazzucco Emerson LLC**
203-744-1929/emerson@danburylaw.com

**Candace V. Fay, Esq**.
203 796-0235/candace@attorneyfay.com

**James J. Flaherty, Jr., Esq.
Chipman Mazzucco Emerson LLC**
203-693-8530/flaherty@danburylaw.com

**Elizabeth J. Hartery, Esq.
Chipman, Mazzucco, Emerson, LLC**
203-744-1929/ejh@danburylaw.com

 **David R. Hermenze, Esq.
Hermenze & Marcantonio, LLC**203-226-6552/hermenze@hmtrust.com

**Kristina E. Kelly, Esq.
Diserio Martin O’Connor & Castiglione LLP**203-358-0800/KKelly@dmoc.com

**Richard S. Land, Esq.
Chipman Mazzucco Emerson LLC**

203-744-1929/rsl@danburylaw.com

**Alyson Marcucio, Esq.
Chipman Mazzucco Emerson LLC**203-744-1929/arm@danburylaw.com

**Martin A. Rader, Jr.
Pinney Payne P.C**.
203-798-3811/mrader@ppvlaw.com

**Cristen Rescigno
Daniels, Porco & Lusardi, LLP**845-225-8404**/**cgm@dpllawyers.com

**Paula Boa Sousa, Esq.
Collins Hannafin, PC**
203-744-2150/pboasousa@chlaw-ct.com

**Richard D. Sperry, Esq.
Richard D. Sperry, Attorney**860-355-3525/sperrylaw@charter.net

**Harold Usher.
Usher Law Office**203-948-7290/Usherlawoffice@gmail.com

**BANK AND TRUST REPRESENTATIVES**

**P. Gavin Arneth
Senior Vice President, Private Banking
People's United Bank**203-254-6668/PGavin.Arneth@peoples.com

**Miles Borzilleri, CTFA
Senior Vice President and Trust Officer
Torrington Savings Bank**860-496-2152/[mborzillerictorringtonsavings.com](http://mborzillerictorrinqtonsavinqs.com)

**Carie A. Hodel, CTFA, CFIRS
Assistant Vice President and Trust Officer
Torrington Savings Bank**860-496-4417/chodel@trooingtonsavings.com

**Nancy Vendetti, TEP
VP Trust Department Manager
Essex Savings Bank**860-767-4414 Ext 279/nvendetti@essexsavings.com

**CERTIFIED FINANCIAL PLANNERS**

**Thomas J. Arconti, CFP®
President
Arconti Financial Advisors, LLC**203-778-4100/tom@arcontifinancialadvisors.com

**Rick Balmaseda, CFP®
Senior Vice President-Investments
Benjamin F. Edwards & Co.**203-790-8700 Ext. 2064/rick.balmaseda@benjaminfedwards.com

**CHARITABLE PLANNING
Karen McAllister.
St. Jude Children’s Research Hospital**860-235-8226/http//www.stjude.org

**FINANCIAL ADVISORS**

**Dennis Devane, MBA**

**First Vice Pesident – Investment Officer**

**Wells Fargo Advisors**

203-221-3557/dennis.devane@wellsfargoadvisors.com

**DixonDownet
Reby Advisors**203-617-.398/ddowney@rebyadvisors.com

**Jason Hsu, ChFC®, CLU®, CAP®, CRPC®
Vice President Wealth Management Advisor**

**Merrill Lynch**203-894-7823 jasonhsu1138@gmail.com

**Edward Hynes, CFA
Financial Advisor
Merrill Lynch**203-341-4954/Edward.hynes@ml.com

**Daniel J. Wright, CFA**Morgan Stanley Wealth Management

203-222-4081/daniel.j.wright@morganstanley.com

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